

# MEMORANDUM



**Date:** August 15, 2023

**From:** John Meyers, Chief Local Elected Official

**To:** **Local Elected Officials**

Mr. Marty Brewer

Mr. Jerry Guth

Mr. Robert Keeney

Mr. Russ Podzilni

Mr. Jack Sauer

**RE:** **Southwest Wisconsin Counties Consortium (SWCC) Meeting Notice**

Tuesday, August 22, 2023, 11:30 a.m. to 1:00 p.m.

SWWDB Administrative Office

1370 North Water Street, Platteville, WI 53818

Members can also join via conference call.

Call-in Number: **1-888-273-3658**

Access Code: **3107524**

The next meeting of the Local Elected Officials, Southwest Wisconsin Counties Consortium is scheduled for Tuesday, August 22, 2023, at the time and location listed above. This meeting will follow SWWRPC's meeting. The agenda for the meeting is included for your review.

All county board chairs are urged to attend the meeting. If you cannot attend, please arrange for an alternate to represent your county.

If you are unable to attend the meeting, please contact Katie Gerhards at [k.gerhards@swwdb.org](mailto:k.gerhards@swwdb.org) or (608) 314-3300 two days prior to the meeting date.

SWWDB is an equal opportunity employer and service provider. Upon advance request, reasonable accommodations will be made for persons with disabilities. If special accommodations are needed, please contact Katie Gerhards ([k.gerhards@swwdb.org](mailto:k.gerhards@swwdb.org)) or (608) 314-3300 at least two days prior to the meeting.

A proud partner of the American Job Center network

# Southwest Wisconsin Counties Consortium

Tuesday, August 22, 2023

11:30 a.m. to 1:00 p.m.

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1370 North Water Street, Platteville, WI 53818

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## Agenda

1. **Approval of Agenda** – (Action)

Approval of the August 22, 2023, meeting agenda is requested.

2. **Approval of Minutes** – (Action)

Minutes of the Southwest Wisconsin Counties Consortium (SWCC) meeting held on May 23, 2023, ([Enclosure 1](#)) are enclosed. Approval of the minutes is requested.

3. **Program Year (PY) 2022-23 Financial Reports, Quarter 4** – (Action)

Danielle Thousand will share the SWWDB financial statements representing a draft of the financial condition of the organization through June 30, 2023. The following reports are submitted for review and consideration:

- Balance Sheet – [Enclosure 2](#)
- Statement of Operations – [Enclosure 3](#)

Additionally, SWWDB receives grants and contracts throughout the year that either increase or reduce the originally approved fiscal year budget. Budget modifications for the current program year are listed in [Enclosure 4](#).

Approval of the Program Year (PY) 2022-23, Quarter 4, financial statements and budget modifications is requested.

4. **Appointment of Board Members** – (Action)

Brittini Ackley accepted a position at a company in Dane County. Geoff Frickey, Vice President of Human Resources at the Bank of New Glarus, has been nominated by the Monroe Chamber of Commerce. See [Handout 1](#).

Approval and appointment of Geoff Frickey to the SWWDB Board of Directors is requested.

5. **Program Year (PY) 2023-24 WIOA Allocations** – (Action)

The Department of Workforce Development (DWD) provided Program Year (PY) 2023-24 Workforce Innovation and Opportunity Act (WIOA) allotments on June 30, 2023 ([Enclosure 5](#)). Workforce Development Area (WDA) 11 WIOA allocations are decreasing by \$105,687, approximately 9% ([Enclosure 6](#)). This decrease is a result of the lower state award and the improving labor market in Southwest Wisconsin.

Approval of the PY 2023-24 WIOA Title 1 allocations for is requested.

**6. Program Year (PY) 2022-23 Annual Performance – (Information)**

Rhonda Suda will provide an overview of Program Year (PY) 2023-24 Workforce Innovation and Opportunity Act (WIOA) Performance ([Enclosure 7](#)).

**7. Leased Employee Program – (Information)**

SWWDB has maintained a leased employee program for several years. The program has been primarily serving local county governmental entities and non-profits who are in need of limited-term employees. All employees placed through this program have access to all SWWDB benefits, which are determined by their full- or part-time status.

Danielle Thousand will provide an update on SWWDB's leased employee program ([Handout 2](#)).

**8. Updates – (Information)**

SWWDB and partnering workforce development boards received the Pathways Home 4 grant. It is a \$4 million grant from the Department of Labor to provide employment and training services to incarcerated individuals who are close to release. SWWDB will receive \$1,275,527 to execute the project in Southern Wisconsin.

SWWDB's Audit of Fiscal Year 2022-23 financial records will occur the week of October 2, 2023.

Rhonda Suda and Danielle Thousand will provide an update on the fiscal service contracts for the Regional Planning Commissions.

**9. Adjournment**

The next meeting of the Southwest Wisconsin Counties Consortium is tentatively scheduled for November 28, 2023.

# Southwest Wisconsin Counties Consortium Meeting

May 23, 2023

## Meeting Minutes

The Southwest Wisconsin Counties Consortium meeting was held on Tuesday, May 23, 2023, in-person at the SWWDB Administrative Office and via conference call. Attendance was as follows:

### Members Present:

Mr. Marty Brewer  
Ms. Jody Hoesly  
Mr. Robert Keeney

Mr. John Meyers  
Mr. Russ Podzilni

### Members Absent:

Mr. Jack Sauer

### Staff Present:

Ms. Katie Gerhards  
Mr. Matt Riley

Ms. Rhonda Suda  
Ms. Danielle Thousand

The meeting of the Southwest Wisconsin Counties Consortium (SWCC) was called to order by Mr. Meyers at 11:30 a.m.

#### 1. Approval of Minutes

The meeting minutes of the February 28, 2023, SWCC meeting were distributed and reviewed by SWCC members.

Motion made by Mr. Brewer, seconded by Mr. Keeney, to approve the minutes of the Southwest Wisconsin Counties Consortium (SWCC) meeting held on February 28, 2023. **Motion carried unanimously.**

#### 2. Program Year (PY) 2022-23 Financial Reports, Quarter 3

Ms. Thousand presented the financial statements to SWCC members. The draft financial statements include the Balance Sheet and Statement of Operations as of March 31, 2023.

The Balance Sheet is current through Quarter 3 (January 1 – March 31). It shows revenues are exceeding expenditures by \$168,055.69. Ms. Thousand indicated that the organization is in a good financial position and went over some of the accounts.

Account 1000-Cash is higher at the moment due to bigger cash draws. SWWDB has a few different bank accounts. The main bank account is at Clare Bank. SWWDB has a pledge agreement with Clare Bank ensuring SWWDB's money is protected.

Since SWWDB is through Quarter 3, the goal on the Statement of Operations is to be around 75% spent. The column labeled "Pct" shows revenues at 93.62% and expenditures at 84.62%. Ms. Thousand went into more detail on some of the accounts that appear to deviate from the 75% goal.

Account 5300-Revenue Interest Income shows 1,327.36% spent. This is because the interest rate increased dramatically since SWWDB administration prepared the budget.

Account 6119-Fringes shows -235.69% spent. This account is off every time as it is the flexible spending offset account.

Account 6155-Meals shows 313.72% spent. This is a result of a few different program events: Youth Apprenticeship (YA) mentoring, a national YA event, and a Workforce Advancement Initiative (WAI) luncheon. Ms. Suda explained that YA has a couple events per year where mentors, employers, and parents meet and SWWDB provides a meal for the event.

Account 6342-Subscriptions shows 118.77% spent. SWWDB started a new subscription for a virtual learning model to engage youth in careers that may be of interest to them.

Account 6353-Network Connectivity shows 108.54% spent. This is due to staff turnover for Manpower. Manpower is the program operator for the Workforce Innovation and Opportunity Act (WIOA).

Account 6410-Legal shows 166.67% spent. This is due to the deductible for SWWDB's cyber liability policy. Ms. Thousand revisited the ransomware attack from June 2022. SWWDB backs-up its data every night and the back-up was done before the hackers deleted all of SWWDB's data.

Account 6431-Consultants shows 0% spent. Last year, SWWDB was provided \$25,000 in extra funds to produce a video for the Foodshare Employment and Training (FSET) program. The video was to show the success of SWWDB and the FSET program.

Account 6708-Stipends shows 313.87% spent. This is mainly for the WAI program. Participants in this program are eligible to receive a stipend for attending class. SWWDB also assists with the cost of tuition, fees, and books.

Accounts 6736-35% Training Support and 6740-Customized Training show 293.21% and 234.15% spent respectively. These are funds directly spent on participants.

The Budget Modifications were presented to SWCC members for review and discussion. Ms. Thousand pointed out that all the activity that has happened since the last meeting is shown in yellow at the top of the document.

Under the Foster Care (FC)/Independent Living contract, SWWDB was provided with additional funding.

With approval from the Department of Workforce Development (DWD), SWWDB can transfer funds between the WIOA Adult and Dislocated Worker programs. Therefore, \$75,000 was approved and transferred from Dislocated Worker to Adult as this is where the need is.

In YA, Dana Leikness, SWWDB's Job Developer/Apprenticeship Liaison, met the goal for the number of students enrolled, so SWWDB was given more funds. SWWDB administration is looking at more mentor training in June.

Mr. Brewer asked if YA is through the schools. Ms. Suda responded yes and explained SWWDB's part in assisting apprentices. Ms. Hoesly asked if this is done during school. Ms. Suda said that it could be done during the school year or it could be done during the summer. CESA 3 covers the Southwest counties of Workforce Development Area (WDA) 11 and SWWDB covers Green and Rock Counties.

Motion made by Mr. Keeney, seconded by Mr. Brewer, to approve the Program Year (PY) 2022-2023 financial statements, including the Budget Modifications, for the period ending March 31, 2023. **Motion carried unanimously.**

3. **Appointment of Board Members**

Dale Poweleit has shared his plan to retire and recommended Brian Toutant, Business Representative for Steamfitters #601, to replace him. Ms. Suda shared that the Workforce Innovation and Opportunity Act (WIOA) requires 20% of board membership represents labor.

Jeff Elingson has also resigned from the Board of Directors. The Stateline Manufacturing Alliance is recommending Amy Santas, HR Director from Stoughton Trailers, to replace Mr. Ellingson.

Ms. Hoesly, on behalf of Mr. Guth, asked about Mr. Toutant's home address in Oconto, WI. Ms. Suda indicated that Mr. Toutant covers a region and has an apartment in New Berlin.

Motion made by Mr. Brewer, seconded by Mr. Podzilni, to appoint Brian Toutant and Amy Santas to serve on the Southwest Wisconsin Workforce Development (SWWDB) Board of Directors. **Motion carried unanimously.**

4. **Program Year (PY) 2023-24 Budget**

SWCC members were presented with the budget for Program Year (PY) 2023-24. The document consists of three (3) major pieces: the Budget Summary, the PY 2023 Budget Expenses, and the PY 2023 Revenues. This budget will amend and modify the current year budget and set the initial budget for next year starting July 1.

Ms. Thousand went over the Budget Summary and explained what each column represents. Column 1- Approved Budget is the budget that was approved at the May 2022 SWCC meeting. Column 2-P/Y (Prior Year) Reserve Avail for Use is revenue from a year or two ago and is at SWWDB's disposal. When SWWDB gets to a grant's ending period, the unused funds are either forfeited or used. Column 3- Budget Changes includes modifications that are presented at every meeting. Column 4-Budget/Reserve combines columns 1 through 3. Column 5-YTD (Year to Date) as of 3/31/23 ties to the financial statements presented earlier in the meeting. Column 6-Projected as of 6/30/23 Modified Budget is used to project where SWWDB will be at the end of the year. Column 7-Planned Reserve includes carry-over from multiple year grants. Ms. Thousand noted that column 7 is for reference only.

SWCC members were informed that SWWDB will be carrying-over PY 2022 funds at almost 100% because at the start of the next program year, the Department of Workforce Development (DWD) will only release Quarter 1 funds. Quarters 2 through 4 funds are not expected to be released until fall 2023.

Column 8-Proposed Budget includes strictly new grants SWWDB will receive beginning July 1. It is estimated to be around \$5 million. This amount matches the detailed revenue sheet. Ms. Thousand stated that SWWDB administration tries to be conservative when budgeting. The contract with the

Regional Planning Commissions moved to a cost-reimbursement basis on January 1, 2023. The PY 2023 Workforce Innovation and Opportunity Act (WIOA) allocations decreased more than anticipated. The Quest grant will be received, but unsure on how much. Most of the grant agreements are the same as the current program year. SWWDB is in the final year of the Foodshare Employment and Training (FSET) grant. However, the Department of Health Services (DHS) extended the contract for one (1) year because the work requirement that was waived during COVID is disappearing this fall. SWWDB is expecting a huge influx of individuals so if a new provider were to start the contract, there would be no way they could handle the increase of individuals. SWWDB administration submitted a proposal to DHS for next year's FSET contract.

Column 9-Projected vs. Proposed is the difference between the "Proposed Budget" column and the "Projected as of 6/30/22 Modified Budget" column. Column 10-Percent Change is the difference as a percent.

Ms. Thousand presented the PY 2023 Budget Expenses and Revenues to SWCC members. For expenses, there are two (2) pieces: how much is thought to be spent over 12 months in the "Annualized Exp" column and to establish the PY23 budget. The far-right column contains some notes on where the numbers came from. The 3% increase in salaries is across the Board and the addition of another staff member for the Quest Grant. Ms. Thousand noted that in account 6342-Subscriptions, the virtual reality for youth will increase from around \$11,000 this year to \$23,000 next year.

SWWDB administration budgeted a 10% increase for health insurance for 2024. The Total expenditures ties back to column 6 of the Budget Summary. The PY 2023 column ties to column 8 on the Budget Summary.

Motion made by Mr. Keeney, seconded by Mr. Brewer, to approve the Program Year (PY) 2023-24 budget as presented. **Motion carried unanimously.**

#### 5. Program Year 2023-24 WIOA Title 1 Allocations

SWCC members were presented with an estimate of Program Year (PY) 2023-2024 Workforce Innovation and Opportunity Act (WIOA) Title 1 Allocations. Formal notification has not been received.

Wisconsin is expected to receive an 8.4% decrease. SWWDB administration will present real numbers at the next SWCC meeting. The maximum decrease could be between \$150,000 and \$200,000. The allocations are labor market driven.

Ms. Suda stated that this decrease may affect service providers next year more than this year. SWWDB administration tries to conserve and reserve first year funds. If funds run low, potential participants are put on a waiting list. However, these individuals could be served under the Foodshare Employment and Training (FSET) program.

#### 6. Leased Employee Program

Ms. Thousand presented a summary of SWWDB's leased employee program to SWCC members. It is summarized by contract/department, not by person. As of May 16, 2023, SWWDB has four (4) contracts: one (1) with Grant County, one (1) with Green County, and two (2) with Richland County.

The leased employee information shared with SWCC members is current through SWWDB's third fiscal quarter (January 1 – March 31). The information compares the first calendar quarter numbers in 2021, 2022, and 2023. In 2021, there were 27 leased employees with a gross billing of \$210,743.04. In 2022, there were 35 leased employees with \$233,335.30 in gross billing. In 2023, there were 25 leased employees with \$210,163.49 in gross billing.

Ms. Thousand noted that the big change happened in January. Richland County hired all of the full-time leased employees. Payroll this week shows only two (2) leased employees from Richland County.

For Ms. Hoesly's sake, Ms. Suda explained the leased employee program.

7. **Adjournment**

The next meeting of the Southwest Wisconsin Counties Consortium is scheduled for Tuesday, August 22, 2023, in-person at the SWWDB Administrative Office. Lunch will be provided.

Motion made by Mr. Brewer, seconded by Mr. Podzilni, to adjourn the meeting at 12:33 p.m. **Motion carried unanimously.**



## General Ledger System

SOUTHWEST WISCONSIN WORKFORCE DEV  
 For User: d.thousand  
 Agency Balance Sheet

June 2023

Page: Page 1 of 1  
 Date: 8/17/2023  
 Time: 8:46:04 PM

Account Description	Balance Amount	Totals
Assets:		
1000 CASH	\$1,129,843.82	
1100 GRANT CASH RECEIVABLE	\$1,085,250.65	
1202 PREPAID PLATTEVILLE RENT	\$2,387.00	
1203 PREPAID CORP. INSURANCES	\$13,746.15	
1207 PREPAID SUBSCRIPTIONS	\$17,815.82	
1220 PREPAID RENT OTHER	\$1,888.00	
1245 DENTAL INSURANCE PREPAID	(\$225.18)	
1250 PREPAID HEALTH INSURANCE	\$32,836.54	
1251 PREPAID CUSTOMER SUPPORT	\$1,646.66	
1252 PREPAID FLEXIBLE SPENDING	\$225.26	
1310 PREPAID ROCK COUNTY RENT	\$3,944.71	
1500 AUTOMOBILE PURCHASE	\$25,708.38	
1501 ACCUMULATED DEPRECIATION	(\$175,820.32)	
1503 EQUIPMENT & FURNITURE	\$201,444.76	
1539 SOFTWARE PROJECT	\$36,405.00	
1540 PAS REWRITE PROJECT	\$45,949.50	
Total assets		\$2,423,046.75
Liabilities:		
3004 ACCRUED PAYROLL	\$126,956.67	
3089 FLEX PLAN MEDICAL	(\$1,013.32)	
3200 ACCOUNTS PAYABLE	\$706,972.23	
Total liabilities		\$832,915.58
Prior year fund balance	\$1,349,307.18	
Current fund balance	\$240,823.99	
Total liabilities and fund balance:		\$2,423,046.75
(Funds included: ALL)		

General Ledger System

SOUTHWEST WISCONSIN WORKFORCE DEV

For User: d.thousand

Agency Statement of Operations

June 2023

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Date: 8/17/2023

Time: 9:56:11 PM

**Revenues**

Account	-----Monthly-----			-----YTD-----			Annual estimated	Unrealized	Pct
	Estimated	Actual	Pct	Estimated	Actual				
5100 REVENUE	\$499,775.00	\$1,967,402.62	393.66%	\$5,997,190.00	\$6,367,318.98	\$5,997,190.00	(\$370,128.98)	106.17%	
5110 LEASED EMPLOYEE REVENUE	\$73,985.00	\$171,749.60	232.14%	\$887,776.00	\$883,932.14	\$887,776.00	\$3,843.86	99.57%	
5140 TICKET TO WORK REVENUE	\$5,668.00	\$10,480.00	184.90%	\$67,895.00	\$73,890.00	\$67,895.00	(\$5,995.00)	108.83%	
5150 BENEFIT ANALYSIS REVENUE	\$5,668.00	\$18,700.00	329.92%	\$67,895.00	\$86,000.00	\$67,895.00	(\$18,105.00)	126.67%	
5160 DONATIONS REVENUE	\$0.00	\$150.00	0.00%	\$0.00	\$150.00	\$0.00	(\$150.00)	0.00%	
5300 REVENUE INTEREST INCOME	\$1,262.00	\$2,182.08	172.91%	\$15,067.00	\$18,256.63	\$15,067.00	(\$3,189.63)	121.17%	
<b>Total Revenues</b>	<b>\$586,358.00</b>	<b>\$2,170,664.30</b>	<b>370.19%</b>	<b>\$7,035,823.00</b>	<b>\$7,429,547.75</b>	<b>\$7,035,823.00</b>	<b>(\$393,724.75)</b>	<b>105.60%</b>	

**Expenditures**

Account	-----Monthly-----			-----YTD-----			Annual budget	Unexpended	Pct
	Budget	Expenditures	Pct	Budget	Expenditures				
6100 SALARIES	\$226,504.00	\$312,797.69	138.10%	\$2,717,993.00	\$2,630,813.29	\$2,717,993.00	\$87,179.71	96.79%	
6110 P/R TAX FICA	\$16,021.00	\$22,649.01	141.37%	\$192,153.00	\$190,695.72	\$192,153.00	\$1,457.28	99.24%	
6119 FRINGES	\$0.00	(\$671.02)	0.00%	\$0.00	(\$3,027.95)	\$0.00	\$3,027.95	0.00%	
6120 HEALTH INSURANCE	\$24,535.00	\$27,766.39	113.17%	\$294,299.00	\$303,190.25	\$294,299.00	(\$8,891.25)	103.02%	
6122 UNEMPLOYMENT INSURANCE	\$1,150.00	\$191.67	16.67%	\$13,690.00	\$11,958.12	\$13,690.00	\$1,731.88	87.35%	
6123 LIFE/DISABILITY INSURANCE	\$611.00	\$719.75	117.80%	\$7,299.00	\$7,424.16	\$7,299.00	(\$125.16)	101.71%	
6130 DENTAL INSURANCE	\$1,703.00	\$1,887.15	110.81%	\$20,315.00	\$20,563.93	\$20,315.00	(\$248.93)	101.23%	
6140 TRAVEL IN WDA	\$6,673.00	\$5,869.27	87.96%	\$79,988.00	\$80,404.32	\$79,988.00	(\$416.32)	100.52%	
6155 MEALS	\$699.00	\$1,692.89	242.19%	\$8,366.00	\$12,425.93	\$8,366.00	(\$4,059.93)	148.53%	
6156 LODGING	\$457.00	\$633.00	138.51%	\$5,407.00	\$8,859.52	\$5,407.00	(\$3,452.52)	163.85%	
6160 401(K)	\$8,512.00	\$8,568.52	100.66%	\$102,111.00	\$101,181.35	\$102,111.00	\$929.65	99.09%	
6170 STAFF TRAIN/DEVELOPMENT	\$1,073.00	(\$875.00)	-81.55%	\$12,777.00	\$13,507.64	\$12,777.00	(\$730.64)	105.72%	
6172 DUES AND MEMBERSHIPS	\$813.00	\$0.00	0.00%	\$9,657.00	\$7,243.00	\$9,657.00	\$2,414.00	75.00%	
6250 OFFICE SUPPLIES	\$1,921.00	\$2,900.49	150.99%	\$22,953.00	\$29,110.79	\$22,953.00	(\$6,157.79)	126.83%	
6255 AUDIO/WISLINE	\$62.00	\$143.88	232.06%	\$733.00	\$741.50	\$733.00	(\$8.50)	101.16%	
6261 EQUIPMENT UNDER \$5000	\$333.00	\$5,611.00	1684.98%	\$3,996.00	\$11,175.87	\$3,996.00	(\$7,179.87)	279.68%	
6267 COPIER RENTAL	\$265.00	\$189.00	71.32%	\$3,114.00	\$3,511.03	\$3,114.00	(\$397.03)	112.75%	
6270 IT SOFTWARE	\$1,159.00	\$1,158.34	99.94%	\$13,908.00	\$13,905.95	\$13,908.00	\$2.05	99.99%	
6274 LICENSES	\$1,114.00	\$5,314.70	477.08%	\$13,335.00	\$17,745.06	\$13,335.00	(\$4,410.06)	133.07%	
6309 FACILITIES	\$12.00	\$155.00	1291.67%	\$133.00	\$255.00	\$133.00	(\$122.00)	191.73%	
6310 RENT	\$8,057.00	\$6,331.71	78.59%	\$96,629.00	\$96,681.04	\$96,629.00	(\$52.04)	100.05%	
6311 STORAGE RENTAL	\$1,233.00	\$1,224.96	99.35%	\$14,763.00	\$14,747.07	\$14,763.00	\$15.93	99.89%	

General Ledger System

SOUTHWEST WISCONSIN WORKFORCE DEV

For User: d.thousand

Agency Statement of Operations

June 2023

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Date: 8/17/2023

Time: 9:56:11 PM

<b>Expenditures</b>		-----Monthly-----			-----YTD-----				
<b>Account</b>		Budget	Expenditures	Pct	Budget	Expenditures	Annual budget	Unexpended	Pct
6312	CLEANING/JANITORIAL	\$412.00	\$400.00	97.09%	\$4,933.00	\$5,280.50	\$4,933.00	(\$347.50)	107.04%
6313	P.O. BOX RENTAL	\$39.00	\$0.00	0.00%	\$424.00	\$318.00	\$424.00	\$106.00	75.00%
6330	TELEPHONE	\$323.00	\$313.69	97.12%	\$3,766.00	\$3,764.43	\$3,766.00	\$1.57	99.96%
6331	GARBAGE REMOVAL	\$19.00	\$0.00	0.00%	\$173.00	\$129.85	\$173.00	\$43.15	75.06%
6340	POSTAGE	\$603.00	\$2,536.44	420.64%	\$7,126.00	\$8,369.18	\$7,126.00	(\$1,243.18)	117.45%
6341	SERVICE FEES	\$915.00	\$846.49	92.51%	\$10,859.00	\$10,441.65	\$10,859.00	\$417.35	96.16%
6342	SUBSCRIPTIONS	\$932.00	\$1,389.00	149.03%	\$11,085.00	\$14,354.01	\$11,085.00	(\$3,269.01)	129.49%
6343	BOARD	\$27.00	\$333.86	1236.52%	\$302.00	\$675.41	\$302.00	(\$373.41)	223.65%
6351	CELL PHONE	\$1,606.00	\$1,394.82	86.85%	\$19,184.00	\$18,572.52	\$19,184.00	\$611.48	96.81%
6352	INTERNET	\$985.00	\$943.88	95.83%	\$11,776.00	\$12,168.68	\$11,776.00	(\$392.68)	103.33%
6353	NETWORK CONNECTIVITY	\$4,831.00	\$3,090.00	63.96%	\$57,884.00	\$50,849.18	\$57,884.00	\$7,034.82	87.85%
6370	ADVERTISING	\$233.00	\$74,793.20	2100.09%	\$2,686.00	\$76,807.70	\$2,686.00	(\$74,121.70)	2859.56%
6371	BACKGROUND CHECKS	\$21.00	\$56.00	266.67%	\$252.00	\$252.00	\$252.00	\$0.00	100.00%
6410	LEGAL	\$212.00	\$0.00	0.00%	\$2,500.00	\$2,500.00	\$2,500.00	\$0.00	100.00%
6420	AUDIT	\$1,125.00	\$0.00	0.00%	\$13,500.00	\$13,500.00	\$13,500.00	\$0.00	100.00%
6430	LEGAL COUNSEL	\$0.00	\$2.97	0.00%	\$0.00	\$2.97	\$0.00	(\$2.97)	0.00%
6431	CONSULTANTS	\$2,250.00	\$0.00	0.00%	\$27,000.00	\$26,447.50	\$27,000.00	\$552.50	97.95%
6433	CONTRACTED SUPPORT	\$3,525.00	\$3,241.86	91.97%	\$42,245.00	\$41,815.01	\$42,245.00	\$429.99	98.98%
6503	WORKER'S COMPENSATION	\$878.00	\$970.34	110.52%	\$10,481.00	\$10,771.97	\$10,481.00	(\$290.97)	102.78%
6504	MULTI-PERIL	\$125.00	\$112.25	89.80%	\$1,478.00	\$1,445.52	\$1,478.00	\$32.48	97.80%
6507	CORPORATE INSURANCES	\$1,044.00	\$1,095.05	104.89%	\$12,451.00	\$12,623.37	\$12,451.00	(\$172.37)	101.38%
6580	DEPRECIATION	\$2,171.00	\$3,467.01	159.70%	\$25,975.00	\$29,617.97	\$25,975.00	(\$3,642.97)	114.02%
6602	COMPANY CAR INSURANCE	\$139.00	\$113.38	81.57%	\$1,646.00	\$1,574.76	\$1,646.00	\$71.24	95.67%
6603	COMPANY CAR GAS	\$20.00	\$0.00	0.00%	\$130.00	\$227.69	\$130.00	(\$97.69)	175.15%
6604	COMPANY CAR MAINTENANCE	\$16.00	\$130.74	817.13%	\$159.00	\$381.83	\$159.00	(\$222.83)	240.14%
6610	SUBCONTRACTOR EXPENSE	\$96,258.00	\$144,173.91	149.78%	\$1,154,997.00	\$1,260,751.32	\$1,154,997.00	(\$105,754.32)	109.16%
6701	PARTICIPANT SUPPORT	\$49,720.00	\$62,043.58	124.79%	\$596,530.00	\$627,021.18	\$596,530.00	(\$30,491.18)	105.11%
6703	ASSESSMENTS	\$1,502.00	\$1,435.00	95.54%	\$18,013.00	\$19,105.00	\$18,013.00	(\$1,092.00)	106.06%
6707	INCUMBENT WORKER TRAININ	\$2,481.00	\$0.00	0.00%	\$29,761.00	\$13,887.78	\$29,761.00	\$15,873.22	46.66%
6708	STIPENDS	\$17,706.00	\$38,696.00	218.55%	\$212,384.00	\$236,282.00	\$212,384.00	(\$23,898.00)	111.25%
6709	INCENTIVES	\$2,324.00	\$0.00	0.00%	\$27,800.00	\$70,375.00	\$27,800.00	(\$42,575.00)	253.15%

General Ledger System

SOUTHWEST WISCONSIN WORKFORCE DEV  
 For User: d.thousand  
 Agency Statement of Operations

Page: Page 3 of 3  
 Date: 8/17/2023  
 Time: 9:56:12 PM

June 2023

**Expenditures**

Account	-----Monthly-----			-----YTD-----		Annual budget	Unexpended	Pct
	Budget	Expenditures	Pct	Budget	Expenditures			
6735 35% TRAINING	\$29,915.00	\$0.00	0.00%	\$358,969.00	\$446,106.56	\$358,969.00	(\$87,137.56)	124.27%
6736 35% TRAINING SUPPORT	\$45,618.00	\$147,145.95	322.56%	\$547,328.00	\$590,910.24	\$547,328.00	(\$43,582.24)	107.96%
6740 CUSTOMIZED TRAINING	\$699.00	\$3,484.00	498.43%	\$8,366.00	\$8,167.00	\$8,366.00	\$199.00	97.62%
6880 MISCELLANEOUS	\$0.00	\$113.39	0.00%	\$0.00	\$113.39	\$0.00	(\$113.39)	0.00%
<b>Total Expenditures</b>	<b>\$571,581.00</b>	<b>\$896,581.21</b>	<b>156.86%</b>	<b>\$6,855,782.00</b>	<b>\$7,188,723.76</b>	<b>\$6,855,782.00</b>	<b>(\$332,941.76)</b>	<b>104.86%</b>
<b>Excess (Deficit)</b>	<b>\$14,777.00</b>	<b>\$1,274,083.09</b>		<b>\$180,041.00</b>	<b>\$240,823.99</b>	<b>\$180,041.00</b>	<b>(\$60,782.99)</b>	

(Funds included: ALL)

## SWWDB Budget Modifications Since the 06/14/2023 Board Meeting

Item	Admin	Program	Amount
<b>2023.24 Budget - Approved Revenue</b>	<b>561,831</b>	<b>4,834,081</b>	<b>\$5,395,912</b>
<b>Changes to PY23 Funds (Adjust to Actual)</b>			
Regional Planning Commission Contracts - not renewing for calendar year 2024 (estimated)	(32,250)		(\$32,250)
WISE - Adjust to Anticipated Award per Mtg w/ DHS 7.20.23	3,639	(1,761)	\$1,878
WIOA PY23 Admin - Adjust to Actual Award	8,517		\$8,517
WIOA PY23 Adult - Adjust to Actual Award		0	\$0
WIOA PY23 DW - Adjust to Actual Award		65,455	\$65,455
WIOA PY23 ISY - Adjust to Actual Award		2,240	\$2,240
WIOA PY23 OSY - Adjust to Actual Award		8,962	\$8,962
Department of Corrections - adjust to actual award	3	24	\$27
PDCI Job Center DOC - adjust to actual award	1,000	9,000	\$10,000
CESA 5/Dept of Public Instruction - adjust to actual	13	122	\$135
Rapid Response Annual Allotment - adjust to actual	1,053	9,475	\$10,528
QUEST (Quality jobs, Equity, Strategy & Training) - adjust to actual	5,265	47,388	\$52,653
Youth Apprenticeship - adjust to actual award, draft contract	(804)	(15,927)	(\$16,731)
<b>Modified Revenues</b>	<b>548,267</b>	<b>4,959,059</b>	<b>5,507,326</b>
Net Change	(13,564)	124,978	111,414
<b>Changes to PY22 Funds (Affects Planned Reserve / Carryover) - for informational purposes only</b>			
Department of Corrections - adjust to actual final/close out		3,222	\$3,222
Department of Corrections - PDCI Job Center adjust to actual final/close out (\$3,000 P.O. + \$1,991 direct pay)	300	4,691	\$4,991
<b>Changes to PY23 That Don't Impact SWWDB's Bottom Line - for informational purposes only</b>			
Community Action, Inc. of Rock & Walworth Counties - an FSET Third Party Program Provider (50% match grant pass through funding only shown at 100% contract value) for their Project Thrive Program	-		-



# HANDOUT 01

## Southwest Wisconsin Workforce Development Board

1370 N. Water Street, Platteville, WI 53818 • (608-) 342-4220

### SWWDB Nomination Form

As mandated by the Workforce Innovation and Opportunity Act (WIOA) of 2014 (H.R. 803 Sec 107), individuals representing Business, Workforce, Adult Education and Literacy or Higher Education sectors on the Southwest Wisconsin Workforce Development Board (SWWDB) must be nominated by qualified organizations, as detailed below. To be considered for appointment to the SWWDB in the above mentioned categories, applicants provide a completed **Nomination Form**, along with a **resume** and completed **Application** to the SWWDB Chief Executive Officer (Rhonda Suda, [r.suda@swwdb.org](mailto:r.suda@swwdb.org), Contact Number: 608-314-3300, Ext. 305). All appointments to the SWWDB are made by the Southwest Wisconsin Counties Consortium (SWCC). Organizations may nominate more than one candidate for SWCC consideration.

### Nominee (Applicant) Information

Name:	Geoff Fricke / Bank of New Glarus		
Telephone:	608-424-4917		
WDB Membership Category:	<input checked="" type="checkbox"/> Business	<input type="checkbox"/> Higher Education	
	<input type="checkbox"/> Workforce / Labor	<input type="checkbox"/> Other	
	<input type="checkbox"/> Adult Education Literacy		

**Nominating Organization:** Please complete this section and return this form to the nominee/applicant for submission to the SWCC.

Organization:	Monroe Chamber of Commerce		
Contact Name:	Melissa Even	Title:	Executive Director
Telephone:	1505 9th Street Monroe, WI 53566	Email:	<a href="mailto:melissa@monroechamber.org">melissa@monroechamber.org</a>
Address:	608 325-7648		

We hereby nominate the above named nominee in the membership category indicated and certify the following (*one or more categories may be selected as appropriate*):

**Business:**

- We are a local business organization and/or business trade association.
- The Nominee is (i) the owner, chief executive, or operating officer with optimum policy-making or hiring authority; (ii) from a business that provides employment opportunities in the region that include, at a minimum, high-quality, work-relevant training and development; and (iii) from a business that represents in-demand industry sector(s) or occupation(s) in the local area.
- Nominee (*circle one*)  DOES – or – DOES NOT represent a small business.

**Workforce / Labor:**

- We are a local labor federation.
- The Nominee is a representative of a labor organization.

**Adult Education / Literacy:**

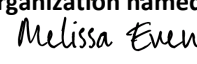
- We are an eligible provider administering adult education and literacy activities under Title II of WIOA.
- The Nominee is a representative of an eligible provider administering adult education and literacy activities under Title II of WIOA.

**Higher Education:**

- We are an institution of higher education providing workforce investment activities (including community colleges).
- The Nominee is a representative of an institution of higher education providing workforce investment activities (including community colleges).

**Government**  **Economic Development**  **Community Development**  **Community Based Organization**

I certify that all of the information above true and that I have the authority to make this nomination on behalf of the organization named above.

DocuSigned by:  
  
 0004D0BDD07E14B9...  
 Authorized Signature of Nominating Organization

8/7/2023

Date

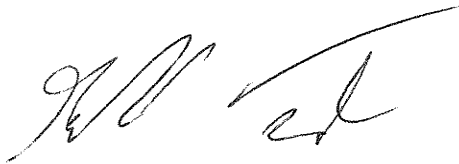
## About Me

Hello! My name is Geoff Fricke and I am currently the VP, Human Resources for The Bank of New Glarus. I am a graduate of UW-Whitewater with a degree in Business Management & HR Management. Since graduation, I have had the privilege of working in a few different HR roles with a couple different organizations. I began my HR career in the home health industry which was a great first experience as I learned the ins and outs of the HR cycle. From there I entered the banking industry with a small community bank in Evansville. The organization went through an acquisition and shortly after I made a shift to my current employer, BNG. I most enjoy the team here at BNG and the values we stand for in our communities. We are heavily involved throughout all our communities and truly make a difference in the lives of our customers.

On a personal level, my wife and I reside in Janesville and have lived there for roughly 10 years. I have two daughters who will both be in full time school beginning this year! In addition, our family wouldn't be complete without our cat, Ace, and two dogs Bernie & Luca.

I find great enjoyment in helping others and this ultimately drove me into the HR field. I know that I am that building block and resource for all our staff to help them grow and develop and hope to carry those skills over to assist with the Southwest Wisconsin Workforce Development Board.

Thank you,

A handwritten signature in black ink, appearing to read 'Geoff Fricke', written in a cursive style.

Geoff Fricke



# HANDOUT 01

Southwest Wisconsin Workforce Development Board

1370 N. Water Street, Platteville, WI 53818 • (608) 342-4220

## SWWDB Member Applicant Form

In accordance with the Workforce Innovation and Opportunity Act (WIOA), signed into law on July 22, 2014, the Southwest Wisconsin Workforce Development Area (Grant, Green, Iowa, Lafayette, Richland and Rock Counties) has established a Workforce Development Board (WDB) which assists in strategic planning, oversight, and evaluation of the local workforce development area. This includes promoting effective outcomes consistent with statewide goals, objectives, and negotiated local performance. WDB members are appointed by the Southwest Wisconsin Counties Consortium (SWCC) to represent specified categories of the community as listed below. Applicants may select more than one category.

Individuals interested in serving on the SWWDB must complete and submit this **Application** along with a copy of their **current resume** to the SWWDB Chief Executive Officer (Rhonda Suda, [r.suda@swwdb.org](mailto:r.suda@swwdb.org), Contact Number: 608-314-3300, Ext. 305). In addition, this Application and the related Nomination Form(s), if any, may be subject to public disclosure.

### Personal Information

Name:	Geoffrey Fricke	County of Residence:	Rock
Address:	3653 Wildflower Ln Janesville, WI 53548		
Telephone:	608-921-0214	Email:	gfricke@thebankofnewglarus.bank

### Occupational Information:

Industry Sector:	Financial/Banking		
Employer:	The Bank of New Glarus	Title:	VP, Human Resources
Address:	501 First St., New Glarus, WI 53574		
Telephone:	608-558-4571	Email:	gfricke@thebankofnewglarus.bank

### Why are you interested in volunteering on the Southwest Wisconsin Workforce Development Board?

*I am interested as this Board spans several counties and covers both where I live and where I work. The workforce is critical to each of our communities and the programs this Board supports make a significant impact on the success of our communities. I would love to be part of that team to drive growth and changes in our communities.*

### List any other local/national boards, committees or commissions you presently serve on.

*I am not currently serving on any other Boards or Committees.*

**Eligibility Certification** (Indicate below each membership category for which you are applying. You may mark more than one category, however you must certify your qualifications for each category for which you are applying. Applications for Business Member, Labor Organization, Adult Education and Literacy and/or Higher Education must be accompanied by a completed Nomination form from an appropriate nomination organization.)

**Business Member:** I hereby certify, by my initials here: GE, that I am: (i) The owner, chief executive, operating officer or other leader with optimum policy-making or hiring authority for the business (listed below); (ii) From a business that provides employment opportunities in the region (employees other than the owner) that include, at a minimum, high-quality, work-relevant training and development; (iii) From a business that represents an in-demand industry sector or occupation in the local area (to be verified by staff using labor market information); and (iv) Being nominated by a local business organization or business trade association.

Name of Business: The Bank of New Glarus

Do you represent a "small business":  Yes  No

SWWDB is an equal opportunity employer/service provider. Auxiliary aids and services are available upon request to individuals with disabilities.

A proud partner of the American Job Center network

Board Applicant Form, updated 08.20.18



# HANDOUT 01

**Labor Organization:** I hereby certify, by my initials here: \_\_\_\_\_, that I am: (i) A member or training director of the labor organization listed below; and (ii) Being nominated by a local labor federation. (Nomination Form from must be attached to this Application.)

Name of Organization: \_\_\_\_\_

**Joint Labor-Management Apprenticeship Program:** I hereby certify, by my initials here: \_\_\_\_\_, that I am a representative from the joint labor-management apprenticeship or a representative of an apprenticeship program in the local area.

Name of Organization/Program: \_\_\_\_\_

**Community-based Organization:** I hereby certify, by my initials here: \_\_\_\_\_, that I am a representative of a community-based organization (listed below) with demonstrated experience and expertise in addressing the employment needs of (i) Individuals with barriers to employment, including an organization that serves veterans or provides or supports competitive integrated employment for individuals with disabilities; and/or (ii) Eligible youth, including representatives of organizations that serve out-of-school youth.

Name of Organization: \_\_\_\_\_

**Adult Education and Literacy:** I hereby certify, by my initials here: \_\_\_\_\_, that I am: (i) A representative of an eligible provider (listed below) administering adult education and literacy activities under Title II of WIOA; and (ii) Being nominated by a provider of adult education and literacy activities under Title II of WIOA. (Nomination Form from must be attached to this Application)

Name of Institution: \_\_\_\_\_

**Higher Education:** I hereby certify, by my initials here: \_\_\_\_\_, that I am (i) a representative of an institution of higher education (listed below) providing workforce investment activities (including community colleges); and (ii) Being nominated by an institution of higher education providing workforce investment activities (including community colleges). (Nomination Form from must be attached to this Application)

Name of Institution: \_\_\_\_\_

**Economic and Community Development:** I hereby certify, by my initials here: \_\_\_\_\_, that I am a representative of an economic and community development entity.

Name of Entity: \_\_\_\_\_

**Other Required Board Membership** by (state, federal or local) statute and/or as required and appointed by the SWCC:

State Employment Office / Job Service (appointed by Governor)  
Vocational Rehabilitation (appointed by Governor)  
Unemployment (appointed by Governor)  
SWWC Chief Local Elected Official (SWCC By-Laws)

I hereby certify that all statements in this application are true and complete to the best of my knowledge. I further certify that if I am appointed, I will serve fairly, impartially and to the best of my ability.



Signature of Applicant

8/8/2023

Date

## Southwest Wisconsin Counties Consortium

The members of the Southwest Wisconsin Counties Consortium (SWCC) has reviewed this nomination at the \_\_\_\_\_ (enter date) meeting of Consortium members.

The SWCC authorizes appointment:  Yes  No

DEPARTMENT OF WORKFORCE DEVELOPMENT  
 DIVISION OF EMPLOYMENT AND TRAINING  
 ADMINISTRATOR'S MEMO SERIES


ACTION  
 NOTICE 23-02

ISSUE DATE: 06/30/2023  
 DISPOSAL DATE: On-going

\*PROGRAM CATEGORIES:  
 AS  FM  LM  TC  
 CR  IT  ML  TR  
 FL  JC  TA  WIOA  
 YA

**TO:** Workforce Development Board Directors

**FROM:** Michele Carter  
 Division Administrator

DocuSigned by:  
  
 D2A218DC3592439...

**RE:** Workforce Innovation and Opportunity Act Program Year 2023 Allotments

**PURPOSE:** To transmit the allotments of Workforce Innovation and Opportunity Act (WIOA) Title I Funds to the Wisconsin Workforce Development Boards (WDBs) for Program Year 2023 (PY23) and State Fiscal Year 2024 (SFY24).

**BACKGROUND:** The United States Department of Labor (DOL), Employment and Training Administration published the Guidance Letter (TEGL) No. 15-22, with the details of the allotments for WIOA, Wagner-Peyser and the Workforce Information Grant. Wisconsin received a PY23 formula allotment totaling \$40,518,909. This is a 5.92% percent decrease from PY22. Changes by program are detailed in the chart below.

	Youth	Adult	Dislocated Worker	Wagner Peyser	Workforce Information Grant	Total
2022	\$10,957,464	\$9,438,464	\$10,874,839	\$11,191,329	\$608,147	\$43,070,243
2023	\$10,018,152	\$8,644,415	\$9,973,277	\$11,276,927	\$606,138	\$40,518,909
Change	(\$939,312)	(\$794,049)	(\$901,562)	\$85,598	(\$2,009)	(\$2,551,334)
% change	(8.57%)	(8.41%)	(8.29%)	.76%	(0.33%)	(5.92%)

Funding for Adult and Dislocated Workers will be issued using the same process as last year. Quarter 1 will be issued July 1, 2023, and Quarters 2-4 will be issued October 1, 2023 as a grant modification. It is anticipated that funds will be distributed to states by allotment through Notices of Awards (NOA) on or by these two dates. Allocations to the WDBs will occur within 30 days of receipt of the NOA, as required under WIOA. The Youth allocation will be allocated annually within 30 days upon receipt of the Youth NOA from DOL. TEGL 15-22 prohibits funds available through the "advance" allocation (October 1, 2023) to be used for activity prior to the award date. Therefore, the amounts available for use at the WDB level in PY23 are:

Youth Allotment Annual	Adult Allotment			Dislocated Worker Allotment			Total Annual
	1st Qtr	2,3,4 Qtr	Annual	1st Qtr	2,3,4 Qtr	Annual	
\$8,515,431	\$1,445,119	\$5,902,636	\$7,347,755	\$1,290,478	\$4,693,490	\$5,983,968	\$21,847,154

The State of Wisconsin, Department of Workforce Development (DWD), Division of Employment and Training (DET) retains fifteen percent (15%) of the WIOA allocated funds for state level program administration and oversight, (\$4,295,371). In addition, twenty-five percent (25%) of the Dislocated Worker allotment (Q1=\$537,699, Q2-4=\$1,955,620) has been set aside for the Rapid Response program. Eighty-five percent (85%) of the Youth (\$8,515,431), eighty-five percent (85%) of Quarter 1 Adult (\$1,445,119), and sixty percent (60%) of Quarter 1 Dislocated Worker (\$1,290,478) allotments authorized by DOL is distributed to the WDBs as shown in the spreadsheet attached (Attachment A) to this memo. Eighty-five percent (85%) of Quarter 2-4 Adult (\$5,902,636) and sixty percent (60%) of Quarter 2-4 Dislocated Worker (\$4,693,490) will be distributed by DWD for use after October 1, 2023. All allocations to WDBs are contingent upon availability of funds and federal guidelines and regulations.

Allocations for each WDB for Quarter 1 (Youth reflects an annual allocation) are provided in Attachment A, "Workforce Innovation and Opportunity Act Allocations by WDB: PY23 – Quarter 1." Attachment B provides preliminary allocations for each WDB after October 1, 2023. Contracts with individual WDBs will be modified at that time to reflect actual allocations for the period after October 1, 2023. WDB allocations are calculated by multiplying the local portion of the state allotment by the WDB's allocation share. Allocation shares are calculated in accordance with the process described in the current approved state plan.

Note: PY23 WIOA Allocations are preliminary and may change when the NOA is issued.

**CONTACT:**

Stephanie Elmer  
608.733.3869  
Stephanie.Elmer@dwd.wisconsin.gov

**ATTACHMENT(S):**

Attachment A – Workforce Innovation and Opportunity Act Allotments by WDB:  
PY23– Quarter 1

Attachment B – Preliminary Workforce Innovation and Opportunity Act Allotments by WDB:  
PY23 – Quarters 2-4.

## Attachment A

### Workforce Innovation and Opportunity Act by WDB: PY23-Quarter 1

Preliminary										
Workforce Innovation and Opportunity Act by WDA:								PY23		
<b>Federal Funding Formula</b>										
	WDA Name	Adult			Youth			Dislocated Worker		
		HH	Share	Allocation*	HH	Share	Allocation*	HH	Share	Allocation*
1	Southeast	X	11.01%	\$159,071	X	10.87%	\$925,529		7.49%	\$96,702
2	Milwaukee		39.24%	\$567,018		38.84%	\$3,307,340		20.47%	\$264,216
3	WOW	X	3.99%	\$57,729	X	4.03%	\$343,063		6.05%	\$78,084
4	Fox Valley	X	3.72%	\$53,828	X	3.73%	\$317,341		5.15%	\$66,508
5	Bay Area	X	7.60%	\$109,815	X	7.19%	\$612,064		14.42%	\$186,062
6	NorthCentral	X	5.89%	\$85,061	X	5.81%	\$495,066		7.97%	\$102,796
7	Northwest	X	6.36%	\$91,925	X	4.86%	\$413,709	X	3.68%	\$47,450
8	West Central	X	5.86%	\$84,640	X	6.71%	\$571,199	X	8.56%	\$110,424
9	Western	X	3.79%	\$54,811	X	4.09%	\$348,374		5.85%	\$75,478
10	South Central	X	7.85%	\$113,436	X	9.01%	\$767,278		14.67%	\$189,249
11	Southwest	X	4.69%	\$67,785		4.87%	\$414,468		5.70%	\$73,509
	<b>Total</b>		<b>100.00%</b>	<b>\$1,445,119</b>		<b>100.00%</b>	<b>\$8,515,431</b>		<b>100.00%</b>	<b>\$1,290,478</b>
X Held Harmless										
Source: USDOL TEGL 15-22, April 21, 2023										

## Attachment B

### Workforce Innovation and Opportunity Act by WDB: PY23-Quarter 2-4

Preliminary										
Workforce Innovation and Opportunity Act by WDA:								PY23		
<b>Federal Funding Formula</b>										
	WDA Name	Adult			Youth			Dislocated Worker		
		HH	Share	Allocation*	HH	Share	Allocation*	HH	Share	Allocation*
1	Southeast	X	11.01%	\$649,730	X	10.87%	\$0		7.49%	\$351,707
2	Milwaukee		39.24%	\$2,316,004		38.84%	\$0		20.47%	\$960,959
3	WOW	X	3.99%	\$235,797	X	4.03%	\$0		6.05%	\$283,991
4	Fox Valley	X	3.72%	\$219,864	X	3.73%	\$0		5.15%	\$241,892
5	Bay Area	X	7.60%	\$448,543	X	7.19%	\$0		14.42%	\$676,709
6	NorthCentral	X	5.89%	\$347,435	X	5.81%	\$0		7.97%	\$373,872
7	Northwest	X	6.36%	\$375,470	X	4.86%	\$0	X	3.68%	\$172,578
8	West Central	X	5.86%	\$345,714	X	6.71%	\$0	X	8.56%	\$401,613
9	Western	X	3.79%	\$223,876	X	4.09%	\$0		5.85%	\$274,514
10	South Central	X	7.85%	\$463,332	X	9.01%	\$0		14.67%	\$688,303
11	Southwest	X	4.69%	\$276,871		4.87%	\$0		5.70%	\$267,352
	<b>Total</b>		<b>100.00%</b>	<b>\$5,902,636</b>		<b>100.00%</b>	<b>\$0</b>		<b>100.00%</b>	<b>\$4,693,490</b>
X Held Harmless										
Source: USDOL TEGL 15-22, April 21, 2023										

	<u>2018</u>	<u>2019</u>	<u>2020</u>	<u>2021</u>	<u>2022</u>	<u>2023</u>	<u>Change</u>	<u>% Change</u>	
Youth	\$11,197,879	\$10,091,692	\$9,204,676	\$12,040,412	\$10,957,464	\$10,018,152	-\$939,312	-8.57%	
Adult	\$9,671,276	\$8,714,035	\$7,944,787	\$10,403,176	\$9,438,464	\$8,644,415	-\$794,049	-8.41%	
Dislocated Worker	\$11,769,133	\$11,431,285	\$11,212,132	\$11,939,631	\$10,874,839	\$9,973,277	-\$901,562	-8.29%	
Wagner Peyser	\$11,632,564	\$11,469,141	\$11,531,892	\$11,423,220	\$11,191,329	\$11,276,927	\$85,598	0.76%	
WF Info Grant	\$615,232	\$615,121	\$608,159	\$606,266	\$608,147	\$606,138	-\$2,009	-0.33%	
							<b>Statewide Change</b>	<b>-\$2,551,334</b>	<b>-5.92%</b>

**SWWDB Shares**

	<u>2018</u>	<u>2019</u>	<u>2020</u>	<u>2021</u>	<u>2022</u>	<u>2023</u>	<u>Change</u>	<u>% Change</u>
Youth	4.08%	3.79%	3.75%	5.13%	5.37%	4.87%	-0.5	-9.31%
Adult	3.99%	3.71%	3.67%	5.12%	5.30%	4.69%	-1.61	30.38
Dislocated Worker	4.46%	3.86%	3.74%	5.66%	4.29%	5.70%	1.41	32.87

**SWWDB Funding**

	<u>2018</u>	<u>2019</u>	<u>2020</u>	<u>2021</u>	<u>2022</u>	<u>2023</u>	<u>Change</u>	<u>% Change</u>	
Youth	\$388,124	\$325,436	\$293,022	\$453,388	\$500,589	\$414,468	-\$86,211	-17.22%	
Adult	\$325,148	\$274,980	\$247,579	\$523,655	\$424,911	\$344,656	-\$80,255	-18.89%	
Dislocated Worker	\$315,052	\$264,420	\$251,772	\$405,826	\$280,082	\$340,861	\$60,779	21.70%	
							<b>Local Change</b>	<b>-\$105,687</b>	<b>-8.77%</b>

### Program Year 2022-23 WIOA Performance Results

Adult Program				
Indicator	Cohort Information	Actual Level	Negotiated Level	90%
Employment Rate 2nd Quarter after Exit	55/69	79.7%	63%	57%
Employment Rate 4th Quarter after Exit	58/74	78.4%	70%	63%
Median Earnings	55	\$8,008	\$6,000	\$5,400
Credential Attainment Rate	21/33	63.6%	66%	59%
Measurable Skill Gains	33/54	61.1%	55%	50%
Dislocated Worker Program				
Indicator	Cohort Information	Actual Level	Negotiated Level	90%
Employment Rate 2nd Quarter after Exit	41/50	82.0%	72%	65%
Employment Rate 4th Quarter after Exit	49/54	90.7%	76%	68%
Median Earnings	41	\$10,069	\$8,100	\$7,290
Credential Attainment Rate	13/27	48.1%	74%	67%
Measurable Skill Gains	23/36	63.9%	60%	54%
Youth Program				
Indicator	Cohort Information	Actual Level	Negotiated Level	90%
Employment Rate 2nd Quarter after Exit	24/28	85.7%	67%	60%
Employment Rate 4th Quarter after Exit	40/59	67.8%	72%	65%
Median Earnings	23	\$4,406	\$3,400	\$3,060
Credential Attainment Rate	36/50	72.0%	50%	45%
Measurable Skill Gains	48/59	81.4%	57%	51%

Exceed Performance Goal	12
Met Performance Goal	2
Failed Performance Goal	1